



3859 S. Cox Ave. | Springfield, MO 65807 | Phone 417.885.0181 | www.advancedplandesigns.com

DISTRIBUTION AUTHORIZATION FORM

<i>Employer Information</i>	
Name of Employer/Plan	
Company Contact	

<i>Terminated Employee</i>		
Name	Social Security Number	
Date of Termination	Amount of Year to Date Reg. Deferrals \$	Date of Last Deferral or Match deposit
	Amount of Year to Date Roth Deferrals \$	
	Amount of Year to Date Employer Match \$	
Reason for Termination		Hours worked this year
Retirement	Death	Less than 500
Employment Terminated	Disability	Between 501 – 999
Layoff	Military	1000 or more
Other _____		
Last known Address & Phone Number		

All information provided above is accurate and complete to the best of my knowledge. Advanced Plan Designs, LLC is authorized to process distributions for the above employee.

Plan Sponsor/Administrator

Date

Please fax or email the completed form to: Advanced Plan Designs, LLC - 417-885-0198
distributions@advancedplandesigns.com